

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 25, 2021

REGISTRATION NO: 27622
BONDS ISSUED BY: Platte County R-III School District
AMOUNT OF ISSUE: \$73,000,000.00 (Series 2021) COUNTY: Platte and Clay

DATE OF ISSUE: June 29, 2021 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, repairing, rebuilding, improving, extending, remodeling, renovating, furnishing and equipping new and existing school facilities, including: constructing and equipping a new middle school; renovating and improving Pathfinder Elementary School and Barry School in order to convert both facilities into elementary schools that will serve Kindergarten through 5th grade students; first phase of renovating and rebuilding Platte County High School; and installing safety and security improvements and technology upgrades in District facilities.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
5.00000%	\$4,000,000.00	03/01/2030	
5.00000%	\$4,800,000.00	03/01/2031	
5.00000%	\$5,100,000.00	03/01/2032	
5.00000%	\$5,500,000.00	03/01/2033	
5.25000%	\$5,700,000.00	03/01/2034	
5.25000%	\$6,000,000.00	03/01/2035	
5.25000%	\$6,200,000.00	03/01/2036	
5.25000%	\$6,500,000.00	03/01/2037	
5.25000%	\$6,700,000.00	03/01/2038	
5.25000%	\$7,000,000.00	03/01/2039	
5.25000%	\$4,730,000.00	03/01/2040	
	\$2,770,000.00	03/01/2040	*
	\$8,000,000.00	03/01/2041	*
5.25000%	\$10,770,000.00	03/01/2041	

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2033, and thereafter may be called for redemption and payment prior to the Stated Maturity thereof on September 1, 2031, and at any time thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri

PURCHASE PRICE: \$98,505,585.50

INTEREST RATE: 2.36529%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$534,602,447.00

INDEBTEDNESS: (Including this issue) \$92,816,705.00

NOTICE OF ELECTION: Published in The Landmark newspaper on March 24 and 31, 2021; published in The Platte County Citizen newspaper on March 24 and 31, 2021.

DATE OF ELECTION: April 06, 2021

ELECTION RESULTS: Yes - 2,364 No - 1,503

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable